

From,  
**PRAKASH BHOORCHAND SHAH**  
 13, Prem Niwas,  
 652, Dr. Ambedkar Road,  
 Khar,  
 Mumbai - 400 052

To,  
 The General Manager,  
 Department of Corporate Services,  
 Bombay Stock Exchange Ltd.,  
 Phiroze Jeejeebhoy Towers,  
 Dalal Street, Mumbai - 400 001.

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**Annexure - A**

**Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1. Name of the Target Company (TC)	<b>SANMITRA COMMERCIAL LTD.</b>		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<b>PRAKASH BHOORCHAND SHAH</b>		
3. Whether the acquirer belongs to Promoter/Promoter group	<b>YES</b>		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	<b>BOMBAY STOCK EXCHANGE</b>		
5. Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<u>Before the acquisition under consideration, holding of :</u>			
a) Shares carrying voting rights	<b>1,99,600</b>	<b>18.14%</b>	<b>N. A.</b>
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
<b>Total (a+b+c+d)</b>	<b>1,99,600</b>	<b>18.14%</b>	<b>N. A.</b>

<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	<b>35,000</b>	<b>3.18%</b>	<b>N. A.</b>
b) VRs acquired/sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered/invoked/released by the acquirer			
<b>Total (a+b+c+d)</b>	<b>35,000</b>	<b>3.18%</b>	<b>N. A.</b>
<b>After the acquisition, holding of:</b>			
a) Shares carrying voting rights	<b>2,34,600</b>	<b>21.32%</b>	<b>N. A.</b>
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
<b>Total (a+b+c+d)</b>	<b>2,34,600</b>	<b>21.32%</b>	<b>N. A.</b>
6. Mode of acquisition/sale (e.g. open market / off market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	<b>OFF MARKET</b>		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	<b>29/03/2014</b>		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	<b>₹ 1,10,00,000/-</b>		
9. Equity share capital / total voting capital of the TC after the said acquisition / sale	<b>₹ 1,10,00,000/-</b>		
10. Total diluted share/voting capital of the TC after the said acquisition	<b>N. A.</b>		

**Note:**

(\*) Total share capital / voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted shares / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

Place : Mumbai

Date : 31/03/2014