

From,
PRAKASH SHAH
 13, Prem Niwas,
 652, Dr. Ambedkar Road
 Khar, Mumbai - 400052

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To,
 The General Manager,
 Department of Corporate Services,
 Bombay Stock Exchange Ltd.,
 Phiroze Jeejeebhoy Towers,
 Dalal Street, Mumbai - 400 001.

Annexure - B

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

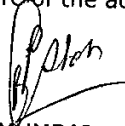
1. Name of the Target Company (TC)	SANMITRA COMMERCIAL LTD.		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	PRAKASH SHAH		
3. Whether the acquirer belongs to Promoter/Promoter group	YES		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BOMBAY STOCK EXCHANGE		
5. Details of the acquisition/disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition/disposal under consideration, holding of :</u>			
a) Shares carrying voting rights	1,59,600	14.52	N.A.
b) Voting rights (VR) otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
Total (a+b+c)	1,59,600	14.52	N.A.

Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	40,000	3.63	N. A.
b) VRs acquired / sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	40,000	3.63	N. A.
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	1,99,600	18.15	N. A.
b) VRs otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
Total (a+b+c)	1,99,600	18.15	N. A.
6. Mode of acquisition sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	OFF MARKET		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	28/03/2012		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	NO. OF SHARES 11,00,000		
9. Equity share capital / total voting capital of the TC after the said acquisition / sale	NO. OF SHARES 11,00,000		
10. Total diluted share/voting capital of the TC after the said acquisition / sale	N.A.		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / Seller / ~~Authorised Signatory~~



Place : MUMBAI

Date : 29/03/2012