

From,

Santosh J Surve,
2/205, Kalptaru Bldg.
Dr. S.S. Rao Road,
Parel, Mumbai-400 012

To,

The General Manager,
Bombay Stock Exchange,
P J Towers, Dalal Street
Mumbai- 400 001

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Sanmitra Commercial Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr. Prakash Bhoorchand Shah		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	2,34,600	21.32%	N.A.
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	Nil	Nil	N.A.
c) Voting rights (VR) otherwise than by shares	Nil	Nil	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	N.A.
e) Total (a+b+c+d)	2,34,600	21.32%	N.A.
Details of acquisition/sale			
a) Shares carrying voting rights acquired /sold	1,17,000	10.64%	N.A.
b) VRs acquired /sold otherwise than by shares	Nil	Nil	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify	Nil	Nil	N.A.

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holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer	Nil	Nil	N.A.
e) Total (a+b+c+/-d)	1,17,000	10.64%	N.A.
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	3,51,600	31.96%	N.A.
b) Shares encumbered with the acquirer	Nil	Nil	N.A.
c) VRs otherwise than by shares	Nil	Nil	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	N.A.
e) Total (a+b+c+d)	3,51,600	31.96%	N.A.
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter-se transfer		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	09 / 10 / 2015		
Equity share capital / total voting capital of the TC before the said acquisition / sale	1,10,00,000		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	1,10,00,000		
Total diluted share/voting capital of the TC after the said Acquisition	Nil		

(* Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of the seller

(Santosh J Surve)

Place: Mumbai

Date: 12/10/2015