SANMITRA COMMERCIAL LIMITED

CIN L74120MH1985PLC034963
Registered Address 13, Prem Niwas 652, Dr. Ambedkar Road, Khar west, Mumbai, Maharashtra, India, 400052
Email Id: sanmitracommercial@ymail.com | www.sanmitracommercial.com | Tel.: 022-22821087

Date: 17th October 2025

To,
The Chief General Manager
Listing Operation,
BSE Limited,
20th Floor, P. J. Towers,
Dalal Street,
Mumbai – 400 001.

Unit: Sanmitra Commercial Ltd (Scrip code: 512062)

Dear Sir / Madam,

Subject: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015: Update on Acquisition and Allotment of Securities.

In accordance with Regulation 30 and Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we hereby inform you that the Board of Directors of the Company, at its meeting held on 17th October 2025, approved the following amongst other matters:

1. This is in continuation to our intimation dated 29th August 2025, wherein Sanmitra Commercial Limited (The Company) had made disclosures under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 informing the execution of Share Purchase and Share Subscription Agreement ("SPSSA") and other necessary documents between the Company, Tandhan Polyplast Limited (Selling Company) and the shareholders of Selling Company, wherein the Company had agreed to acquire 100% of the share capital of the Selling Company by consideration other than cash (i.e., swap of shares).

   Further Pursuant to the SPSSA and preferential allotment swap of shares, the company has received the consideration and the Board of Director has made the allotment of 2,97,41,799 (Two Crore Ninety-Seven Lakh Forty-One Thousand Seven Hundred Ninety-Nine) Equity Shares of Rs. 10/- (Rupees Ten only) each at an issue price of Rs. 15/- (Rupees Fifteen Only) each on preferential basis ('Preferential Issue') for consideration other than cash (i.e., swap of shares) to the shareholders of Selling Company persons forming part of the Non-Promoter Public category, in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and the provisions of the Companies Act, 2013 and rules made there under (Details are enclosed herewith in Annexure I and Annexure II);

2. The Board of Director has made the allotment of 21,25,000 (Twenty-One Lakh Twenty-Five Thousand) Equity Shares of Rs. 10/- (Rupees Ten only) each at an issue price of Rs. 15/- (Rupees Fifteen Only) each on preferential basis ('Preferential Issue') for consideration in cash to person forming part of the Non-Promoter Public Category, in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and the provisions of the Companies Act, 2013 and rules made there under (Details are enclosed herewith in Annexure III);

3. The Board of Director has made the allotment of 1,68,05,701 (One Crore Sixty-Eight Lakhs Five Thousand Seven Hundred and One Only) Equity Shares of Rs. 10/- (Rupees Ten only) each at an issue price of Rs. 40/- (Rupees Forty Only) each on preferential basis ('Preferential Issue') for consideration in cash to person forming part of the Non-Promoter Public Category, in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and the provisions of the Companies Act, 2013 and rules made there under (Details are enclosed herewith in Annexure IV);

4. The Board of Director has made the allotment of 78,25,000 (Seventy-Eight Lakh Twenty-Five Thousand) Convertible Warrants of Rs. 10/- (Rupees Ten only) each at an issue price of Rs. 15/- (Rupees Fifteen Only) each on preferential basis ('Preferential Issue') for consideration in cash to person forming part of the Non-Promoter Public Category, in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements)

Regulations, 2018 and the provisions of the Companies Act, 2013 and rules made there under (Details are enclosed herewith in Annexure V);

Details pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July 2023, have been annexed herewith as Annexures.

The board meeting commenced at 5 p.m. and concluded at 6.30 p.m.

Kindly arrange to take the same on your records.

Yours sincerely,
For Sanmitra Commercial Limited

Prakash bhoorchand Shah
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Prakash Bhoorchand Shah
Director
DIN: 01136800

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ANNEXURE I

Update on the Acquisition of Tandhan Polyplast Limited

Name of the target entity, details in brief such as size, turnover etc.	Tandhan Polyplast Limited (TPL) Incorporated: 16th May 2018 Corporate Identity: Public Limited Company Registered Office: Mouza Kashyabpur, J.L. No. 15, Kulgachia, Howrah, West Bengal, India – 711303 TPL, incorporated in 2018, is a public limited company engaged in the manufacturing, trading, and supply of a wide range of plastic and polymer-based products. The company specializes in polyethylene and PVC tarpaulins, canvas tarpaulins, cross-laminated sheets, silnylon, woven polyester fabrics, and other waterproofing materials. With expertise in extrusion and lamination processes, TPL caters to diverse industrial and commercial needs, both in domestic and international markets. It operates as a buyer, seller, importer, exporter, and contractor, offering customized solutions across various segments of the plastic products industry. Financial Performance (FY 2024–25): Standalone Turnover: Rs. 16,780.12 Lakhs
Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	The proposed acquisition does not fall within related party transaction(s)
Industry to which the entity being acquired belongs	TPL engaged in the manufacturing, trading, and supply of a wide range of plastic and polymer-based products. The company specializes in polyethylene and PVC tarpaulins, canvas tarpaulins, cross-laminated sheets, silnylon, woven polyester fabrics, and other waterproofing materials. With expertise in extrusion and lamination processes, TPL caters to diverse industrial and commercial needs, both in domestic and international markets. It operates as a buyer, seller, importer, exporter, and contractor, offering customized solutions across various segments of the plastic products industry.
Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	The acquisition is strategically aimed at expanding the Company's presence. Through this acquisition, the Company will gain a stronger foothold in plastic and polymer-based products Industry.
Brief details of any governmental or regulatory approvals required for the acquisition	No governmental or regulatory approvals required for the acquisition
Indicative time period completion of the acquisition	Not Applicable

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<table>
<tr><td>Nature of consideration - whether cash consideration or share swap and details of the same</td><td>Swapping of Shares</td></tr>
<tr><td>Cost of acquisition or the price at which the shares are acquired</td><td>Total Consideration is Rs. 44,61,26,985/-</td></tr>
<tr><td>Percentage of shareholding / control acquired and / or number of shares acquired</td><td>The Company has acquired 100% equity stake in TPL, comprising 1,21,00,000 equity shares of Rs. 10/- each, upon closing of the transaction.

Consideration for the acquisition is discharged by Issuance and allotment of up to 2,97,41,799 equity shares of Rs. 10/- each of the Company at an issue price of Rs. 15/- per share, aggregating to Rs. 44,61,26,985/-</td></tr>
<tr><td>Brief background about the entity acquired in terms of products / line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)</td><td>Tandhan Polyplast Limited (TPL)

Incorporated: 16th May 2018
Corporate Identity: Public Limited Company
Registered Office:
Mouza Kashyabpur, J.L. No. 15, Kulgachia, Howrah,
West Bengal, India – 711303

TPL, incorporated in 2018, is a public limited company engaged in the manufacturing, trading, and supply of a wide range of plastic and polymer-based products. The company specializes in polyethylene and PVC tarpaulins, canvas tarpaulins, cross-laminated sheets, silnylon, woven polyester fabrics, and other waterproofing materials. With expertise in extrusion and lamination processes, TPL caters to diverse industrial and commercial needs, both in domestic and international markets. It operates as a buyer, seller, importer, exporter, and contractor, offering customized solutions across various segments of the plastic products industry.

Turnover (In Rupees lakhs)
<table>
<tr><th>Particulars</th><th>2024-25</th><th>2023-24</th><th>2022-23</th></tr>
<tr><td>Standalone</td><td>16,780.12</td><td>13,189.13</td><td>11,556.23</td></tr>
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County of Presence: India</td></tr>
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ANNEXURE II

Sr. #	Name of the Allottees	Category*	No. of Equity Shares Allotted	Consideration Received (other than cash)
1.	Anuj Jalan	Non-Promoter	1,31,64,187	53,55,650 Equity Shares of Rs. 10 each of Tandhan Polyplast Limited
2.	Ankit Jalan	Non-Promoter	1,28,66,032	52,34,350 Equity Shares of Rs. 10 each of Tandhan Polyplast Limited
3.	Radhika Jalan	Non-Promoter	12,29,000	5,00,000 Equity Shares of Rs. 10 each of Tandhan Polyplast Limited
4.	Manju Jalan	Non-Promoter	12,29,000	5,00,000 Equity Shares of Rs. 10 each of Tandhan Polyplast Limited
5.	Prachi Jalan	Non-Promoter	6,14,500	2,50,000 Equity Shares of Rs. 10 each of Tandhan Polyplast Limited
6.	Ritu Jalan	Non-Promoter	6,14,500	2,50,000 Equity Shares of Rs. 10 each of Tandhan Polyplast Limited
7.	Divyanshi Jalan	Non-Promoter	24,580	10,000 Equity Shares of Rs. 10 each of Tandhan Polyplast Limited

ANNEXURE III

Sr. #	Name of the Allottees	Category*	No. of Equity Shares Allotted	Total Consideration Received (Amount in Rs.)
1	Daivik Jalan	Non-Promoter	15,00,000	2,25,00,000
2	Anuj Jalan	Non-Promoter	6,25,000	93,75,000
Total			**21,25,000**	**3,18,75,000**

ANNEXURE IV

Sr. #	Name of the Allottees	Category	No. of Equity Shares Allotted	Total Consideration Received (Amount in Rs.)
1	Jitendra Rasiklal Sanghavi	Non-Promoter	12,26,250	4,90,50,000
2	Hitesh Natwarlal Kawa	Non-Promoter	12,26,250	4,90,50,000
3	Roopal Hitesh Kawa	Non-Promoter	12,26,250	4,90,50,000
4	Rasiklal P Sanghavi (Huf)	Non-Promoter	9,49,500	3,79,80,000
5	Kaushik Hasmukhlal Gandhi	Non-Promoter	9,33,750	3,73,50,000
6	Nimesh Sahadeo Singh	Non-Promoter	9,33,750	3,73,50,000
7	Jaikaran Jaspalsingh Chandock	Non-Promoter	7,50,000	3,00,00,000
8	Jaspalsingh Prehladsingh Chandock	Non-Promoter	7,50,000	3,00,00,000
9	Trimaan Jaspal Singh Chandock	Non-Promoter	7,50,000	3,00,00,000
10	Hitesh N Kawa Huf	Non-Promoter	6,68,701	2,67,48,040
11	Kaushik Hasmukhlal Gandhi Huf	Non-Promoter	6,25,000	2,50,00,000
12	Priti Nimesh Singh	Non-Promoter	6,25,000	2,50,00,000
13	Khyati Varshit Shah	Non-Promoter	4,37,500	1,75,00,000
14	Prashant Sanghvi	Non-Promoter	3,75,000	1,50,00,000
15	Sadashiv Kanyana Shetty	Non-Promoter	3,75,000	1,50,00,000
16	Divya Deven Pathak	Non-Promoter	3,75,000	1,50,00,000
17	Jyoti Praful Desai	Non-Promoter	3,75,000	1,50,00,000
18	Kunal Haresh Mehta	Non-Promoter	2,50,000	1,00,00,000
19	Brijesh Jitendra Parekh	Non-Promoter	2,50,000	1,00,00,000

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20	Saurav Raidani	Non-Promoter	2,00,000	80,00,000
21	Manoj Jain	Non-Promoter	1,37,500	55,00,000
22	Modi Jaymin Piyushbhai	Non-Promoter	1,25,000	50,00,000
23	Bhavna Mahesh Avlani	Non-Promoter	1,25,000	50,00,000
24	Bhupendra Jain	Non-Promoter	1,25,000	50,00,000
25	Laxmi Jain	Non-Promoter	1,25,000	50,00,000
26	Mahesh Lakhmichand Bathija Ritu Mahesh Bathija	Non-Promoter	1,25,000	50,00,000
27	Mihir Chandrakant Kotecha	Non-Promoter	1,25,000	50,00,000
28	Naveen Kumar Choraria	Non-Promoter	1,25,000	50,00,000
29	Simple E Commerce LLP	Non-Promoter	1,25,000	50,00,000
30	Urmila Makana	Non-Promoter	1,25,000	50,00,000
31	Pratibha Rani	Non-Promoter	1,25,000	50,00,000
32	Decode Media House Private Limited	Non-Promoter	1,25,000	50,00,000
33	Pramesh Wealth Pvt. Ltd.	Non-Promoter	1,25,000	50,00,000
34	Ramesh Sakharampant Deshpande	Non-Promoter	1,25,000	50,00,000
35	Akhil Reddy Sanivarapu	Non-Promoter	1,25,000	50,00,000
36	Skyline Retailer Llp	Non-Promoter	1,25,000	50,00,000
37	Nikhil Ramesh Bohra	Non-Promoter	1,18,750	47,50,000
38	Gayatri Babulal Agarwal	Non-Promoter	1,00,000	40,00,000
39	Leena Harshal Agrawal	Non-Promoter	87,500	35,00,000
40	Nandini Chandra	Non-Promoter	87,500	35,00,000
41	Ramdayal Mittal	Non-Promoter	87,500	35,00,000
42	Amit Ashok Todkari	Non-Promoter	87,500	35,00,000
43	Laltesh Kumari	Non-Promoter	75,000	30,00,000
44	Pravin Bhanushali	Non-Promoter	75,000	30,00,000
45	Babulal Agarwal Huf	Non-Promoter	65,000	26,00,000
46	Mangilal Choraria	Non-Promoter	62,500	25,00,000
47	Mukesh Agarwal	Non-Promoter	50,000	20,00,000
48	Pinky	Non-Promoter	50,000	20,00,000
49	Jaipal Singh	Non-Promoter	50,000	20,00,000
50	Akshay Anilbhai Maniyar	Non-Promoter	50,000	20,00,000
51	Komalkumar Shantilal Khona	Non-Promoter	50,000	20,00,000
52	Krimali Kamalnayan Mehta	Non-Promoter	50,000	20,00,000
53	Manglam Fincon Advisors Private Limited	Non-Promoter	50,000	20,00,000
54	Meena Hiren Doshi	Non-Promoter	50,000	20,00,000
55	Nivedita	Non-Promoter	50,000	20,00,000
56	Vijay P Bhandari	Non-Promoter	50,000	20,00,000
57	Satbir Singh	Non-Promoter	35,000	14,00,000
58	Vinodkumar Indrapati Singh	Non-Promoter	35,000	14,00,000
59	2B Black Bio LLP	Non-Promoter	25,000	10,00,000
60	Adidti Mahesh Toshniwal	Non-Promoter	25,000	10,00,000
61	Amit Panalal Shah	Non-Promoter	25,000	10,00,000
Total			**1,68,05,701**	**67,22,28,040**

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ANNEXURE V

Sr. #	Name of the Allottees	Category*	No. of Fully Convertible Warrants Allotted	Consideration Received (25% of the Total Consideration) (Amount in Rs.)
1	Ritu Jalan	Non-Promoter	78,25,000	2,93,43,750

**The allottees, Mr. Ankit Jalan ("Acquirer-1") and Mr. Anuj Jalan ("Acquirer-2") (hereinafter collectively referred to as the "Acquirers"), along with Mrs. Manju Jalan ("PAC-1"), Mrs. Radhika Jalan ("PAC-2"), Mrs. Prachi Jalan ("PAC-3"), Mrs. Ritu Jalan ("PAC-4"), Ms. Divyanshi Jalan ("PAC-5"), and Mr. Daivik Jalan ("PAC-6") (PAC-1, PAC-2, PAC-3, PAC-4, PAC-5, and PAC-6 hereinafter collectively referred to as the "Persons Acting in Concert" or "PACs"), have triggered an open offer on August 29, 2025, pursuant to Regulations 3(1) and 4 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI SAST Regulations"). In compliance with Regulation 13(1) thereof, a corresponding Public Announcement ("PA") was made. Upon successful completion of the open offer, the Acquirers together with the PACs shall be classified as the Promoters of the Company, and the existing promoter and members of the promoter group shall be reclassified as public shareholders.*

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