



NAVIGANT CORPORATE ADVISORS LIMITED

Regd. Office: 804, Meadows, Bonanza, Sahar Plaza Complex, J B Nagar, Andheri-Kurla Road,
Andheri (East) Mumbai-400 059; **Tel:** +91-22- 4120 4837 / +91 22 4973 5078

Email: navigant@navigantcorp.com; **Website:** www.navigantcorp.com (CIN: L67190MH2012PLC231304)

Date: 23.12.2025

The Manager
Dept. of Corporate Services
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai - 400 001

**Sub: Submission of corrigendum to the detailed public statement in terms of SEBI SAST (Regulations),
2011 of Sanmitra Commercial Limited (BSE Code: 512062)**

Ref.: Open Offer to Acquire upto 1,49,76,000 equity shares of Rs. 10/- each at a Price of Rs. 15/- per fully paid-up equity share of Sanmitra Commercial Limited ("Target Company") representing 26.00% of the Expanded Equity and Voting Share Capital by Ankit Jalan (Acquirer-1) and Anuj Jalan (Acquirer-2) (Acquirer-1 and Acquirer-2 hereinafter collectively referred to as the "Acquirers") along with Manju Jalan (PAC-1), Radhika Jalan (PAC-2), Prachi Jalan (PAC-3), Ritu Jalan (PAC-4), Divyanshi Jalan (PAC-5) and Daivik Jalan (PAC-6) (PAC-1, PAC-2, PAC-3, PAC-4, PAC-5 And PAC-6 hereinafter collectively referred as Person Acting In Concerts /PACs)

Dear Sir,

This is with reference to the above please find the corrigendum to the detailed public statement in terms of SEBI SAST (Regulations), 2011 being issued by us on behalf of captioned Acquirers and PACs with regard to open offer for acquisition of Equity Shares of Sanmitra Commercial Limited ('Target Company') by Acquirers which was published on 23rd December, 2025 in Financial Express - English Daily (all editions); Jansatta - Hindi Daily (all editions); Pratahkaal - Marathi Daily (Mumbai edition).

We certify that the contents of the PDF format in soft copy are identical with the hard copy of corrigendum to the detailed public statement.

Thanks & Regards,

For Navigant Corporate Advisors Limited



Sarthak Vijlani
Managing Director

SANMITRA COMMERCIAL LIMITED

("SANMITRA"/ "SCL"/ "TARGET COMPANY"/ "TC") (Corporate Identification No. L74120MH1985PLC034963)

Registered Office: 13, Prem Niwas, 652 Dr. Ambedkar Road, Khar (West), Mumbai, Maharashtra, 400052;

Phone No.: +91-22-22821087;

Email id: sanmitracommercial@gmail.com; Website: www.sanmitracommercial.com

In compliance with Regulations 3 (1) and 4 read with Regulations 15 of the SEBI (SAST) Regulations, 2011

This corrigendum to the detailed public statement is being issued by Navigant Corporate Advisors Limited, on behalf of Ankit Jalan (Acquirer-1) and Anuj Jalan (Acquirer-2) (Acquirer-1 and Acquirer-2 hereinafter collectively referred to as the "Acquirers") along with Manju Jalan (PAC-1), Radhika Jalan (PAC-2), Prachi Jalan (PAC-3), Ritu Jalan (PAC-4), Divyansh Jalan (PAC-5) and Daivik Jalan (PAC-6) (PAC-1, PAC-2, PAC-3, PAC-4, PAC-5 and PAC-6 hereinafter collectively referred to as Person Acting in Concerts /PACs) in compliance with the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("**SEBI (SAST) Regulations**") and the SEBI Observation Letter No. I/469/2025 dated December 18, 2025 in respect of Open Offer ("**Offer**") for the acquisition up to 1,49,76,000 Equity Shares of Rs. 10/- each representing 26.00% of the expanded equity and voting share capital of the Target Company. The Detailed Public Statement ("**DPS**") pursuant to the Public Announcement ("**PA**") made by the Acquirers have appeared in Financial Express - English Daily (all editions); Jansatta - Hindi Daily (all editions); Pratahkaal - Marathi Daily (Mumbai edition) on 05th September, 2025.

THE SHAREHOLDERS OF THE TARGET COMPANY ARE REQUESTED TO KINDLY NOTE THAT THE FOLLOWING INFORMATION RELATED TO OFFER:**1. Update in the schedule of Activities:** The original and revised schedule of activities is set forth as below:

Activity	Original Date	Original Day	Revised Date	Revised Day
Public Announcement	29.08.2025	Friday	29.08.2025	Friday
Publication of Detailed Public Statement in newspapers	05.09.2025	Friday	05.09.2025	Friday
Submission of Detailed Public Statement to BSE, Target Company & SEBI	15.09.2025	Monday	15.09.2025	Monday
Last date of filing draft letter of offer with SEBI	15.09.2025	Monday	15.09.2025	Monday
Last date for a Competing offer	29.09.2025	Monday	29.09.2025	Monday
Receipt of comments from SEBI on draft letter of offer	07.10.2025	Tuesday	18.12.2025	Thursday
Identified date*	09.10.2025	Thursday	22.12.2025	Monday
Date by which letter of offer be dispatched to the shareholders	16.10.2025	Thursday	30.12.2025	Tuesday
Last date for revising the Offer Price	23.10.2025	Thursday	02.01.2026	Friday
Comments from Committee of Independent Directors of Target Company	23.10.2025	Thursday	02.01.2026	Friday
Advertisement of Schedule of activities for open offer, status of statutory and other approvals in newspapers and sending to SEBI, Stock Exchange and Target Company	24.10.2025	Friday	05.01.2026	Monday
Date of Opening of the Offer	27.10.2025	Monday	06.01.2026	Tuesday
Date of Closure of the Offer	10.11.2025	Monday	19.01.2026	Monday
Post Offer Advertisement	17.11.2025	Monday	27.01.2026	Tuesday
Payment of consideration for the acquired shares	24.11.2025	Monday	03.02.2026	Tuesday
Final report from Merchant Banker	01.12.2025	Monday	10.02.2026	Tuesday

*Identified Date is only for the purpose of determining the names of the shareholders as on such date to whom the Letter of Offer would be sent. All owners (registered or unregistered) of equity share of the Target Company (except the Acquirers, PACs, Selling Company and public category preferential allottees) are eligible to participate in the Offer any time before the closure of the Offer.

2. The preferential allotment of 3,18,66,799 equity shares and 78,25,000 convertible warrants has been made to the Acquirers and Persons Acting in Concert (PACs) in accordance with Regulation 22(2A) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations. The Acquirers and PACs do not have any voting rights in respect of the equity shares and convertible warrants so allotted. Further, the equity shares and convertible warrants allotted to them have been credited to their respective demat escrow accounts.

All other terms and conditions remain unchanged. Capitalized terms used in this announcement, but not defined, shall have the same meaning assigned to them in the PA, DPS and LOF.

ISSUED BY MANAGER TO THE OFFER FOR AND ON BEHALF OF THE ACQUIRERS AND PACs**NAVIGANT CORPORATE ADVISORS LIMITED**

804, Meadows, Sahar Plaza Complex, J B Nagar, Andheri Kurla Road, Andheri East, Mumbai - 400059.

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Email id: navigant@navigantcorp.comWebsite: www.navigantcorp.com

SEBI Registration No: INM000012243

Contact person: Mr. Sarthak Vijlani



Place: Mumbai

Date: December 22, 2025