

SANMITRA COMMERCIAL LIMITED

CIN L74120MH1985PLC034963

Registered Address 13, Prem Niwas 652, Dr. Ambedkar Road, Khar west, Mumbai, Maharashtra, India, 400052

Email Id: sanmitracommercial@ymail.com | www.sanmitracommercial.com | Tel.: 022-22821087

Date: 01.01.2026

To,
The Manager
Dept. of Corporate Services
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai - 400 001

Sub: Outcome of Meeting of Committee of Independent Directors for Open Offer of Sanmitra Commercial Limited (BSE Code: 512062)

Ref.: Open Offer to Acquire upto 1,49,76,000 equity shares of Rs. 10/- each at a Price of Rs. 15/- per fully paid-up equity share of Sanmitra Commercial Limited ("Target Company") representing 26.00% of the Expanded Equity and Voting Share Capital by Ankit Jalan (Acquirer-1) and Anuj Jalan (Acquirer-2) (Acquirer-1 and Acquirer-2 hereinafter collectively referred to as the "Acquirers") along with Manju Jalan (PAC-1), Radhika Jalan (PAC-2), Prachi Jalan (PAC-3), Ritu Jalan (PAC-4), Divyanshi Jalan (PAC-5) and Daivik Jalan (PAC-6) (PAC-1, PAC-2, PAC-3, PAC-4, PAC-5 And PAC-6 hereinafter collectively referred as Person Acting In Concerts /PACs)

Dear Sir / Madam,

Please find below the outcome of meeting of the Committee of Independent Directors for Open Offer held on 01.01.2026, inter alia has transacted the following:

The Committee of Independent Directors at its meeting held on today discussed, analysed and reviewed that the open offer given by Acquirers pursuant to Public Announcement dated 29th August, 2025, Detailed Public Statement dated 04th September, 2025 published on 05th September, 2025 and Letter of Offer dated 22nd December, 2025. The Committee of Independent Directors has concluded that open offer is fair and reasonable.

The committee meeting commenced at 11:45 a.m. and concluded at 12:30 p.m.

Thanks & Regards,

For Sanmitra Commercial Limited

Mr. Deepak Pandit
Chairman -Committee of Independent Directors
DIN: 11235771
Place: Mumbai
Date: 01.01.2026