

TANDHAN INDUSTRIES LIMITED

Formerly known as Sanmitra Commercial Limited

CIN L22209MH1985PLC034963

Registered Address 13, Prem Niwas 652, Dr. Ambedkar Road, Khar west, Mumbai, Maharashtra, India, 400052

Corp Office: Mouza Kasyabpur, J. L. No. 15, Kulgachia, Uluberia, Howrah-711303, West Bengal, India

Email Id: sanmitracommercial@ymail.com | www.sanmitracommercial.com | Tel.: 022-22821087. 033-26210016/17

Date: 9th September, 2026

To,
The Chief General Manager Listing Operation,
BSE Limited,
P. J. Towers, Dalal Street, Fort,
Mumbai – 400 001.

Ref: BSE Scrip Code: 512062, ISIN: INE896J01014

Dear Sir / Madam,

Sub: Newspaper Advertisement for completion of dispatch of 42nd Annual General Meeting (AGM) Notice and Annual Report for the FY 2025-26

Pursuant to Regulation 30 and 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") we are enclosing herewith the scan copy of advertisement published in newspaper on 9th September, 2026 in Financial Express (all editions) and प्रताहकल (Pratahkal) (Mumbai edition) regarding dispatch of 42nd Annual General Meeting (AGM) Notice and Annual Report for the FY 2025-26 to the members of the company.

The same is also available on the Company's website at www.sanmitracommercial.com

Kindly take the above information on your records.

Thanking you.

Yours faithfully,

For **Tandhan Industries Limited**
Formerly known as Sanmitra Commercial Limited

Priti Priya Singh
Company Secretary & Compliance Officer
Membership No: A54260

Encl: As above

CELLECOR GADGETS LIMITED

CIN: L32300DL2020PLC375196

Regd. & Corporate Office: AG-12, Shalimar Bagh, Delhi-110088

Landline: 011-4993 4764, 011-4993 4734, Website: www.cellecor.com, E-mail ID: cs@cellecor.in

NOTICE OF THE 6th ANNUAL GENERAL MEETING AND REMOTE E-VOTING INFORMATION

The Notice is hereby given that:

- The 6th Annual General Meeting ("AGM") of the Members of the Company will be held on Wednesday, September 30, 2026 at 04:00 P.M. IST through Video Conferencing ("VC")/Other Audio-Visual Means ("OVAM") to transact the business as set forth in the Notice of the AGM. In compliance with all applicable provisions of Companies Act, 2013 and the rules made thereunder and Securities and Exchange Board of India ("SEBI") (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with the General Circular issued by the Ministry of Corporate Affairs (MCA) vide its Circular No. 10/2022 dated December 28, 2022, 2/2022 dated May 5, 2022, read with Circular No. 20/2020 dated May 5, 2020, read with Circular No. 14/2020 dated April 8, 2020, Circular No. 17/2020 dated April 13, 2020, Circular No. 02/2021 dated January 13, 2021, Circular No. 19/2021 dated December 8, 2021, Circular No. 02/2022 dated May 5, 2022 and Circular No. 09/2024 dated September 25, 2024 (hereinafter collectively referred to as "MCA Circulars") and Securities and Exchange Board of India ("SEBI") vide Circular Nos. SEBI/HO/CFD/POD-2/P/CIR/2023/4 dated January 5, 2023, SEBI/HO/CFD/CMD/CIR/P/2022/79 dated May 12, 2020, SEBI/HO/CFD/CMD2/CIR/P/2021/11 dated January 15, 2021, SEBI/HO/CFD/CMD2/CIR/P/2022/62 dated May 13, 2022 and SEBI/HO/CFD/CFD-PD-2/P/CIR/2023/167 dated October 7, 2023, SEBI/HO/CFD/CFD-PoD-2/P/CIR/2024/133 dated October 3, 2024 (hereinafter collectively referred to as "SEBI Circulars") has permitted the holding of the AGM through Video Conferencing ("VC")/Other Audio-Visual means ("OVAM"), without the physical presence of the Members at a common venue. The Members will be able to attend the AGM through VC/OVAM or view the live webcast at <https://www.evoting.nsdl.com>. The Members participating through the VC/OVAM facility shall be reckoned for the purpose of quorum under Section 103 of Companies Act, 2013.
- In terms of Section 108 of the Companies Act, 2013 ("the Act"), read with Rule 20 of the Companies (Management and Administration) Rules, 2014 ("the Rules"), and Regulation 44 of SEBI (LODR) Regulations, 2015 the Company is providing its Members the facility to cast their vote electronically from a place other than the venue of the AGM ("remote e-voting"), provided by NSDL and the business may be transacted through such voting, on all the resolutions set forth in the Notice of the AGM.
- Electronic copies of the Notice of the AGM and the Annual Report for the Financial Year 2025-2026 have been sent to all the Members whose e-mail IDs are registered with the Company/Depository Participant(s). The same are also available on the website of the Company at www.cellecor.com and can also be accessed from the website of Stock Exchange, i.e. National Stock Exchange of India Limited ("NSE") at www.nseindia.com and Registrar and Transfer agent of the Company, i.e. <http://www.skylinertr.com>. The Members whose e-mail ids are not registered with their Depository Participants are hereby requested to register/update the same with the Depository Participants.
- The Members holding shares in dematerialised form, as on the cut-off date, i.e. Wednesday, September 23, 2026, may cast their vote electronically on the business as set forth in the Notice of the AGM through electronic voting system of National Securities Depository Limited ("NSDL") from a place other than the venue of the AGM ("remote e-voting"). All the Members are informed that:
 - The business as set forth in the Notice of the AGM may be transacted through voting by electronic means;
 - The remote e-voting shall commence on Sunday, September 27, 2026 at 9:00 A.M. IST;
 - The remote e-voting shall end on Tuesday, September 29, 2026 at 5:00 P.M. IST and thereafter e-voting module shall be disabled by NSDL for voting thereafter and remote e-voting shall not be allowed beyond the said date and time;
 - The cut-off date for determining the eligibility to vote by electronic means or at the AGM is Wednesday, September 23, 2026;
 - Any person, who acquires shares of the Company and become the Member of the Company after dispatch of the Notice of the AGM and holding shares as of the cut-off date, i.e. Wednesday, September 23, 2026 may obtain the Login ID and Password by sending a request at evoting@nsdl.co.in. However, if a person is already registered with NSDL for e-voting then existing user ID and password can be used for casting vote;
 - The Members may note that:
 - The remote e-voting module shall be disabled by NSDL beyond 5:00 P.M. on September 29, 2026 and once the vote on a resolution is cast by the Member, the Member shall not be allowed to change it subsequently
 - The Members who have cast their vote by remote e-voting prior to the AGM may also attend the AGM but shall not be entitled to cast their votes again, and
 - A person whose name is recorded in the register of the Members or in the register of beneficial owners maintained by the depositories as on the cut-off date only shall be entitled to avail the facility of remote e-voting as well as voting at the AGM
 - Facility of e-voting during the AGM will also be available and the Members attending the AGM who have not already cast their vote by remote e-voting shall be able to exercise their right to vote (their assent or dissent) during the AGM
- The Notice of the AGM is available on the Company's website www.cellecor.com and also on the NSDL's website <https://www.evoting.nsdl.com>.
In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting manual for Shareholders available at the download section of <https://www.evoting.nsdl.com> or call 022-4886 7000 and 022-2499 7000 or send a request to evoting@nsdl.co.in.

For Cellector Gadgets Limited

Sd/-

Ravi Agarwal

Managing Director

DIN: 08471502

FIRST QUARTERLY NOTICE IN RESPECT OF EXIT OFFER TO THE PUBLIC SHAREHOLDERS OF INDUSS FOOD PRODUCTS & EQUIPMENTS LIMITED

CIN:U35204WB1987PLC031664; E-Mail: info@indussgroup.com; Website: www.indussgroup.net; Registered Office: 238B, A.J.C Bose Road, Kolkata-700020; Tel: 033 2287 9266/ 8503/ 1962/ 4015 2800

This first quarterly notice in respect of Exit Offer ("Exit Offer Notice 1") is being issued in accordance with Regulation 27 of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021 as amended (the "Delisting Regulations"), by VC Corporate Advisors Private Limited ("Manager to the Exit Offer"), for and on behalf of Mr. Shanti Swarup Agarwal ("Acquirer 1") and Mrs. Sadhana Agarwal ("Acquirer 2") (hereinafter collectively referred to as the "Acquirers"), both forming part of the Promoters/ Promoter Group of Induss Food Products & Equipments Limited (hereinafter referred to as the "Company"/ "IPEL"), to provide the Remaining Public Shareholders ("Remaining Shareholders") of IPEL an exit opportunity. The Acquirers intend to acquire 84,850 (Eighty-Four Thousand Eight Hundred and Fifty) equity shares representing 9.98% of fully paid-up equity share capital of the Company held by the Remaining Shareholders as on date. This Exit Offer Notice 1 is in continuation of, and should be read in conjunction with the Detailed Public Announcement dated April 23, 2026, published on Friday, April 24, 2026 ("DPA"), the Letter of Offer dated April 23, 2026 ("LOF"), the Post Offer Public Announcement dated May 14, 2026, published on Thursday, May 14, 2026 ("Post Offer PA"), Exit Offer Public Announcement dated June 12, 2026 and published on Saturday, June 13, 2026 ("Exit Offer PA"), the Exit Offer Letter dated June 12, 2026 ("Exit Offer Letter").

The equity shares of the Company have been delisted from The Calcutta Stock Exchange Limited ("CSE") i.e., the only Stock Exchange where the equity shares of the Company were listed, with effect from Friday, June 05, 2026 ("Date of Delisting").

1. INVITATION TO REMAINING SHAREHOLDERS TO AVAIL EXIT OFFER:

- As the equity shares of the Company have already been delisted, the Acquirers in accordance with Regulation 26 of the Delisting Regulations and as announced earlier in the Post Offer PA, the Remaining Shareholders of the Company who did not or were not able to participate in the Reverse Book Building Process ("RBB") or who unsuccessfully tendered their equity shares in RBB will be able to offer their Equity Shares to the Acquirers at the Price of Rs. 533.76 (Rupees Five Hundred Thirty-Three and Seventy-Six Paise Only) ("Exit Price") for a period of one year starting from the Date of Delisting i.e., from Friday, June 05, 2026 to Friday, June 04, 2027 ("Exit Period").
- The Exit Offer Letter in this regard has been dispatched to the Remaining Shareholders whose names appear in the register of members of the Company as on Friday, June 05, 2026. In the event of any shareholder who did not receive or misplaced their Exit Offer Letter, they may obtain a copy by writing to the Registrar to the Exit Offer i.e., Niche Technologies Private Limited, clearly marking the envelope "IPEL- EXIT OFFER" at 3A, Auckland Place, 7th Floor, Room No. 7A & 7B, Kolkata- 700017. Alternatively, the soft copy of the Exit Offer Letter may be downloaded from the website of the Company at www.indussgroup.net and Manager to the Exit Offer at www.vccorporate.com.

- A follow-up communication notice for the quarter has been sent to all the remaining shareholders in compliance with Regulation 27(1)(b) of the Delisting Regulations.

1.4 Shareholders holding in Dematerialised Form:

As on the date of Exit Offer Notice 1, all the Remaining Shareholders of the Company hold equity shares in physical form only and no Remaining Shareholders hold any equity share in dematerialized form.

2. PAYMENT OF CONSIDERATION TO RESIDUAL SHAREHOLDERS:

Subject to any regulatory approvals as may be required, the Acquirers intend to make payments on monthly basis, within 15 days of the end of the relevant calendar month ("Monthly Payment Cycle"). The first Monthly Payment Cycle commenced within 15 days from July 01, 2026 for Equity Shares tendered upto June 30, 2026 and will continue till the Exit Offer Period. Payments will be made only to those shareholders who have validly tendered their equity shares, by following the instructions laid out in the Exit Offer Letter and the Tender Form enclosed therewith. Please note that the Acquirers reserve the right to make the payments earlier.

3. TENDER DETAILS:

No equity shares have been tendered by Residual Public Shareholders during the first quarter period i.e., from Friday, June 05, 2026 to Friday, September 04, 2026.

Capitalised terms used but not defined in this Exit Offer Notice 1 shall have the same meaning assigned to them as in the DPA, LOF, Exit Offer PA and Exit Offer Letter.

In case the Public Shareholders have any query, they may contact Mr. Narendra Narayan Mandal, Company Secretary and Compliance Officer of the Company at info@indussgroup.com and /or Registrar to the Exit Offer, Manager to the Exit Offer (details appearing below).

MANAGER TO THE EXIT OFFER	REGISTRAR TO THE EXIT OFFER
 VC Corporate Advisors Private Limited SEBI REGN No.: INM000011096 Validity of Registration: Permanent CIN: U67120WB2005PTC106051 (Contact Person: Ms. Urvi Belani / Mr. Premjeet Singh) 31, Ganesh Chandra Avenue, 2nd Floor, Suite No. -2C, Kolkata-700013 Tel. No.: 033- 2225 3940 Email ID: mail@vccorporate.com Website: www.vccorporate.com	 Niche Technologies Private Limited SEBI REGN No.: INR000003290 Validity of Registration: Permanent CIN: U74140WB1994PTC02636 (Contact Person: Mr. Ashok Sen) 3A, Auckland Place, 7th Floor, Room No. 7A & 7B, Kolkata- 700017 Tel No.: 033-2280 6616/ 177 18 Fax No.: 033-2280 6619 Email: nichetech@nichetechpl.com Website: www.nichetechpl.com

For and on behalf of the Acquirers:

Sd/-

Shanti Swarup Agarwal

Date: 08.09.2026

Sd/-

Sadhana Agarwal

Place: Kolkata

TANDHAN INDUSTRIES LIMITED
Formerly known as Sanmitra Commercial Limited
CIN: L22209MH1985PLC034963

Registered Address: 13, Prem Niwas 652, Dr. Ambedkar Road, Khar west, Mumbai, Maharashtra, India, 400052. **Corp Office:** Mouza Kashyabpur, J. L. No. 15, Kulgachia, Uluberia, Howrah-711303, West Bengal, India. **Email ID:** sanmitracommercial@gmail.com
www.sanmitracommercial.com | Tel.: 022-22821087, 033-26210016/17

NOTICE OF THE ANNUAL GENERAL MEETING, REMOTE E-VOTING, BOOK CLOSURE & RECORD DATE FOR DIVIDEND

NOTICE is hereby given that the 42nd Annual General Meeting ("AGM") of the Members of Tandhan Industries Limited (Formerly known as Sanmitra Commercial Limited) (the "Company") will be held on **Wednesday, 30th September, 2026 at 11:30 A.M. (IST)** through Video Conferencing / Other Audio-Visual Means ("VC/OVAM") to transact the business as set out in the Notice convening the AGM ("AGM Notice"). Members of the Company are hereby informed that dispatch of the AGM Notice and the Annual Report for the Financial Year ended 31st March, 2026 (through electronic mode) has been completed on 8th September, 2026, in conformity with the regulatory requirements. A letter with a web-link and exact path to access the AGM Notice and the Annual Report of the Company has also been dispatched on 8th September, 2026, to those members who have not registered their email addresses with the Company/ Depository Participants.

Accordingly, the web-link, including the exact path where complete details of the Annual Report together with AGM Notice for the Financial Year 2025-26 are available at: https://sanmitracommercial.com/wp-content/uploads/2026/09/ANNUAL-REPORT_2025-26.pdf and on the websites of BSE Limited at <https://www.bseindia.com> and website of National Securities Depository Limited (NSDL) at www.evoting.nsdl.com for view/download.

In terms of Section 108 of the Companies Act, 2013, read with Rule 20 of the Companies (Management and Administration) Rules, 2014, the Company is providing e-voting facility to the members to exercise their right electronically on resolutions as set forth in the AGM Notice. Members may cast their votes by using e-voting system from a place other than the venue of AGM ("remote e-voting") or during the AGM. The Company has engaged the services of National Securities Depository Limited ("NSDL") as the authorised agency to provide e-voting facility including remote e-voting.

Remote e-voting shall commence on **Saturday 26th September, 2026 at 9:00 A.M. (IST)** and will end on **Tuesday, 29th September, 2026 at 5:00 P.M. (IST)**. The remote remote e-voting shall not be allowed beyond the said date and time.

The voting rights of the Members shall be in proportion to their share in the paid-up equity share capital of the Company as on **Wednesday, 23rd September, 2026 ("Cut-off date")**.

Only those members whose names are recorded in the Register of Members / Beneficial owners as on the cut-off date shall be entitled to avail the facility of remote e-voting or e-voting at the AGM. Members who have exercised their right to vote through remote e-voting may attend the AGM, but shall not be allowed to cast their vote again thereafter.

The detailed instructions for remote e-voting and e-voting during the AGM are provided in the Notice of the AGM.

Any person who acquires shares of the Company and becomes a Member of the Company after sending the Annual Report and AGM Notice and holding shares as on the cut-off date, may obtain login ID and password by following the procedure for e-voting as mentioned in the AGM Notice.

Mr. Mohan Ram Goenka, Partner of Mr. MR & Associates, Practicing Company Secretaries, Kolkata, has been appointed by the Company as Scrutinizer for scrutinizing the e-voting process in a fair and transparent manner.

Pursuant to Section 91 of the Companies Act, 2013, the Register of Members and Share Transfer Books of the Company shall remain closed from Thursday, 24th September, 2026 to Wednesday, 30th September, 2026 (both days inclusive) for the purpose of Annual General Meeting and determining shareholder's entitlement to the proposed dividend for the Financial Year 2025-2026 subject to members' approval in the ensuing AGM.

Pursuant to Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations) the Company has fixed Wednesday, 23rd September, 2026 as record date for the purpose of ascertaining the entitlement of Members to receive Dividend for the Financial year ended 31st March, 2026, if approved by the members in the ensuing AGM.

The results of the remote e-voting and votes cast at the AGM shall be declared not later than two working days from the conclusion of the AGM. The results declared, along with the Scrutinizer's report, shall be placed on the Company's website at www.sanmitracommercial.com, immediately after declaration, and shall be communicated to the Stock Exchanges viz. BSE Limited.

In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call on: 022 - 4886 7000 and 022 - 2499 7000 or send a request Ms. Pallavi Mhatre, DVP, NSDL at evoting@nsdl.com.

By Order of the Board
For Tandhan Industries Limited
(Formerly known as Sanmitra Commercial Limited)
Sd/-
Priti Priya Singh
Company Secretary & Compliance Officer
Mem No. AS4260

Place: Mumbai
Date: 8th September, 2026

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

Initial Public Offer of equity shares on the main board of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE"), and together with BSE, the "Stock Exchanges") in compliance with Chapter II of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR REGULATIONS").



KARAMTARA

KARAMTARA ENGINEERING LIMITED (TO BE LISTED ON THE MAIN BOARD OF BSE AND NSE)

(Please scan this QR code to view the Red Herring Prospectus and the Abridged Prospectus)

Our Company was incorporated as "Karamtara Engineering Private Limited" as a private limited company under the Companies Act, 1956 pursuant to a certificate of incorporation dated May 8, 1996, issued by the Additional Registrar of Companies, Maharashtra at Mumbai. Our Company was subsequently converted into a public limited company pursuant to the special resolution passed by our Shareholders on December 9, 2024, and the name of our Company was changed to "Karamtara Engineering Limited". A fresh certificate of incorporation dated December 16, 2024 was accordingly issued by the Registrar of Companies, Central Processing Centre. For details in relation to changes in the name and registered office of our Company, see "History and Certain Corporate Matters – Brief history of our Company" and "History and Certain Corporate Matters - Changes in the registered office" on page 286 of the red herring prospectus dated September 3, 2026 ("RHP" or "Red Herring Prospectus") filed with the RoC.

Registered Office: 705, Morya Landmark II, New Link Road, Andheri (West), Mumbai - 400 053, Maharashtra, India; Telephone: +91 22 4071 0000; **Website:** www.karamtara.com;
Contact person: Manoj Kumar Srivastava, Vice President - Company Secretary, Legal and Compliance Officer; E-mail: investors@karamtara.com, Corporate Identification Number: U45207MH1996PLC009333

THE PROMOTERS OF OUR COMPANY: TANVEER SINGH, RAJIV SINGH,INDERJEET SINGH, Inderjeet Tanveer Singh Trust and Inderjeet Rajiv Singh Trust

INITIAL PUBLIC OFFER OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF KARAMTARA ENGINEERING LIMITED ("COMPANY") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹8,750.00 MILLION COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO ₹6,750.00 MILLION BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO ₹2,000.00 MILLION ("OFFERED SHARES") BY THE SELLING SHAREHOLDERS (AS DEFINED BELOW), CONSISTING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO ₹1,000.00 MILLION BY TANVEER SINGH AND UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO ₹1,000.00 MILLION BY RAJIV SINGH (COLLECTIVELY THE "PROMOTER SELLING SHAREHOLDERS"/ "SELLING SHAREHOLDERS", AND SUCH EQUITY SHARES OFFERED BY THE PROMOTER SELLING SHAREHOLDERS, THE "OFFERED SHARES") ("OFFER FOR SALE", AND TOGETHER WITH THE FRESH ISSUE, THE "OFFER").

NOTICE TO INVESTORS:

ADDENDUM TO THE RED HERRING PROSPECTUS (THE "ADDENDUM")

This Addendum is in reference to the RHP dated September 3, 2026 filed with the RoC, and thereafter with the Securities and Exchange Board of India and the Stock Exchanges. In this regard, potential Bidders may please note the following in respect of the contempt petition filed by Sai Galvanizers and Fabricators Limited (the "Plaintiff") before the Bombay HC, which has been disclosed in "Outstanding Litigation and Material Developments – Litigation Involving our Company – Litigation against our Company – Material Civil Litigation" on page 421 of the RHP ("Relevant Disclosures"):

Post the date of the RHP, the mediation directed by the Bombay HC pursuant to its order dated September 1, 2026 has been unsuccessful. Subsequently, by way of its order dated September 7, 2026 (the "Order"), the Bombay HC has directed *inter alia* that the correspondence and/ or paper work with the court receiver's office in respect of orders of the Bombay HC dated June 17, 1998 and August 11, 1998 be inquired into by the Registrar, Judicial II of the Bombay HC and an appropriate report be placed before the Bombay HC within a period of two weeks. Further, the Bombay HC *vide* the Order also directed our Company to furnish the Relevant Disclosures to the Plaintiff, to enable them to suggest drafting changes, if any, to such disclosures within a period of 24 hours from receipt thereof. While our Company has complied with such directions and subsequently served notices dated September 7, 2026 and September 8, 2026 upon the Plaintiffs along with the Relevant Disclosures, we are yet to receive any suggestions from the Plaintiffs in relation to the Relevant Disclosures. The matter is currently outstanding, and has been listed for hearing on September 21, 2026.

The changes set out above are to be read in conjunction with the RHP, and accordingly, all references to this information in the RHP stands amended pursuant to this Addendum. The information in this Addendum supplements the RHP, and updates the information set out in the RHP solely to the extent set out above. This Addendum does not reflect all the changes that have occurred between the date of the RHP and the date hereof, and accordingly does not include all the changes and/or updates that will be included in the Prospectus. Please note that the information included in the RHP will be suitably updated, including to the extent stated in this Addendum, as may be applicable, in the Prospectus, as and when filed with the RoC, and subsequently submitted with the SEBI and the Stock Exchanges. Investors should read this Addendum along with the RHP before making an investment decision with respect to the Offer.

All capitalised terms not specifically defined herein shall, unless the context otherwise requires, have the same meanings as ascribed to them in the RHP.

BOOK RUNNING LEAD MANAGERS			REGISTRAR TO THE OFFER
			
JM Financial Limited 7 th Floor, Energy, Appasaheb Marathe Marg Prabhadevi, Mumbai - 400 025, Maharashtra, India Tel.: +91 22 6630 3030 Email: karamtara ipo@jmfml.com Website: www.jmfml.com Investor Grievance ID: grievance.ibd@jmfml.com Contact Person: Prachee Dhuri SEBI Registration Number: INM000010361	ICICI Securities Limited ICICI Venture House, Appasaheb Marathe Marg Prabhadevi, Mumbai - 400 025, Maharashtra, India Tel.: +91 22 6807 7100 Email: karamtara ipo@icicisecurities.com Website: www.icicisecurities.com Investor Grievance ID: customercare@icicisecurities.com Contact Person: Ramesh Vaswani/ Aboli Pitre SEBI Registration Number: INM000011179	IIFL Capital Services Limited (formerly known as IIFL Securities Limited) 24 th Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400 013, Maharashtra, India Tel.: +91 22 4646 4728 Email: karamtara ipo@iiflcap.com Website: www.iiflcapital.com Investor Grievance ID: ig.tb@iiflcap.com Contact Person: Dhruv Bhavsar / Pawan Kumar Jain SEBI Registration Number: INM000010940	MUGF Intime India Private Limited (formerly Link Intime India Private Limited) C-101, Embassy 247, L B S Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra, India Tel.: +91 810 811 4949 E-mail: karamtara ipo@in.mpmg.mufg.com Investor grievance e-mail: karamtara ipo@in.mpmg.mufg.com Website: www.in.mpmg.mufg.com Contact Person: Shanti Gopalakrishnan SEBI Registration No.: INR000004058

Sidders can contact our Company Secretary and Compliance Officer, the BRLMs or the Registrar to the Offer in case of any pre-Offer or post-Offer related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all Offer-related queries and for redressal of complaints, investors may also write to the BRLMs.

For KARAMTARA ENGINEERING LIMITED

On behalf of the Board of Directors

Sd/-

Manoj Kumar Srivastava

Vice President - Company Secretary, Legal and Compliance Officer

Karamtara Engineering Limited is proposing, subject to receipt of requisite approvals, market conditions and other considerations, an initial public offer of its equity shares and has filed the red herring prospectus dated September 3, 2026 ("Red Herring Prospectus") with the Registrar of Companies, Mumbai-1, at Mumbai. The Red Herring Prospectus is available on our website at www.karamtara.com as well as on the website of SEBI at www.sebi.gov.in, the websites of JM Financial Limited at www.jmfml.com, ICICI Securities Limited at www.icicisecurities.com and IIFL Capital Services Limited (formerly known as IIFL Securities Limited) at www.iiflcapital.com and the websites of the stock exchange(s) at www.nseindia.com and www.bseindia.com, respectively. Any potential investor should note that investment in equity shares involves a high degree of risk and refer to the Red Herring Prospectus, including the section titled "Risk Factors" beginning on page 19 of the Red Herring Prospectus, for details. Potential investors should not rely on the DRHP filed with SEBI and the Stock Exchanges for making any investment decision and should instead rely on the Red Herring Prospectus read with the Addendum, for making investment decision.

The Equity Shares in the Offer have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold outside of the United States to investors in offshore transactions as defined in and in compliance with Regulation S and the applicable laws of the jurisdiction where those offers and sales occur.